# FORM D

03021249

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......1

SEC USE ONLY							
Prefix		Serial					
5.4		TEN.					
DA	TE RECEIV	/ED					

		116	5/2/		
Name of Offering ( check if this is an a	mendment and name has changed				
Sale of Series B Preferred Stock and Co	ommon Stock issuable upon con	iversion of such Pr	eferred Stock		
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	<b>R</b> Rule 506	☐ Section 4(	6) / D'OLÕE
Type of Filing:		New Filing		☐ Amendment	STORINED CO
	A. BASI	C IDENTIFICATI	ION DATA		10
Enter the information requested about	nt the issuer			/	/ <u> </u>
Name of Issuer ( check if this is an ame	endment and name has changed, a	and indicate change	.)		JUN & COOL
Notiva Corporation					
Address of Executive Offices	(Number and Str	reet, City, State, Zip	Code) Telephone N	lumber (Including Area	187
1900 South Norfolk Street, Suite 219	San	Mateo, California	94403 (650) 287-42	290	600
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State,	Zip Code)	Telephone N	Tumber (Including Area	Code)
Brief Description of Business					- 0 = 8 OFF
Providing enterprise software and host	ed solutions				PROCESSEL
Type of Business Organization					2000
corporation	☐ limited partnership, already	formed		other (please s	pecify):\ JUN 06 2003
☐ business trust	☐ limited partnership, to be for	ormed			
		Month	<u>Year</u>		THOMSON FINANCIAL
Actual or Estimated Date of Incorporation	or Organization:	October	2001	<b>Æ</b> Actual	☐ Estimated
Jurisdiction of Incorporation or Organiza	ion: (Enter two-letter U.S. Po	ostal Service abbrev	riation for State:	1100001	_ 25
-	CN for Canada; FN for o	other foreign jurisdi	ction) <b>DE</b>		

# GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

# Filing Fee: There is no federal filing fee.

# State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 9)

	·· ·		<u></u>		<u>-</u>
		A. BASIC	DENTIFICATION DATA		
2. Enter the i	information requested for the	following:	<u>.                                    </u>		
<ul><li>Each pr</li><li>Each be</li><li>Each ex</li></ul>	romoter of the issuer, if the is eneficial owner having the po	ssuer has been organized within ower to vote or dispose, or direct of corporate issuers and of corp	the past five years; t the vote or disposition of, 10% orate general and managing part		
Check Boxes that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
August Capita Business or Re	sidence Address (Number an	d Street, City, State, Zip Code) Suite 101, Menlo Park, Califor	nia 94025		
Check Boxes that Apply:	Promoter	E Beneficial Owner	☐Executive Officer	☐ Director	General and/or Managing Partner
Canaan Equity Business or Re	sidence Address (Number an	d Street, City, State, Zip Code) ite 115, Menlo Park, Californi	a 94025		
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐Executive Officer	☐ Director	General and/or Managing Partner
U.S. Venture I Business or Re		nd Street, City, State, Zip Code) ad, Menlo Park, California 94	025		
Check Boxes that Apply:	☐ Promoter	<b>E</b> Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Bandych, Dav Business or Re	sidence Address (Number an	d Street, City, State, Zip Code) olk Street, Suite 219, San Mat	eo, California 94403		
Check Boxes that Apply:	Promoter	<b>■</b> Beneficial Owner	☐Executive Officer	☐ Director	General and/or Managing Partner
Brandt, Mark Business or Re	sidence Address (Number an	nd Street, City, State, Zip Code) olk Street, Suite 219, San Mat	eo, California 94403		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Fulcher, Jay Business or Re	st name first, if individual) sidence Address (Number an Place, San Jose, California	nd Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	■Beneficial Owner	Executive Officer	Director	General and/or  Managing Partner
Furphy, Thom Business or Re	sidence Address (Number a	nd Street, City, State, Zip Code; olk Street, Suite 219, San Mat			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Hornik, David Business or Re	sidence Address (Number an	nd Street, City, State, Zip Code) , Suite 101, Menlo Park, Calife			
Check Boxes that Apply:	Promoter	Beneficial Owner	Executive Officer	E Director	General and/or

2 of 9

c/o Notiva Corporation, 1900 South Norfolk Street, Suite 219, San Mateo, California 94403

Business or Residence Address (Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

Krausz, Steven

MPI-8734v1

Check Boxes that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individua	al)			
Laughlin, Kevi	n				
•	•	er and Street, City, State, Zip Code) Norfolk Street, Suite 219, San Mat			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individua	al)			
Terbeek, Glen					
Business or Res	idence Address (Numb	er and Street, City, State, Zip Code)			
8 Cat Boat, Hil	ton Head, SC 29928				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Las Young, Eric	t name first, if individua	al)			· · · · · · · · · · · · · · · · · · ·
O.	idence Address (Numb	er and Street, City, State, Zip Code)			
	,	nd Hill Road, Suite 115, Menlo Pa			
		,			

MPI-8734v1 3 of 9

				D	INFORM	ATION ABO	JUT OFFE	KING	_			
1. I	Has the issuer sold, or	r does the issu	er intend to s					under ULOE			Yes □ No 🛭	
2. V	What is the minimum	investment th	at will be ac	cepted from	any individ	lual?					\$ N/A	
3. I	Does the offering pen	mit joint owne	ership of a sin	ngle unit?							Yes 🗷 No 🗆	
9	Enter the information of purchasers in conn SEC and/or with a sta may set forth the info	ection with sa te or states, lis	ales of securi st the name o	ties in the of	offering. If r or dealer.	a person to b	e listed is ar	n associated p	erson or agen	t of a broker	or dealer reg	istered with the
Full N	Name (Last name first	, if individual	)		• 11 11					. 1.1	<del></del>	****
Busin	ess or Residence Ado	dress (Number	r and Street,	City, State,	Zip Code)							
Name	of Associated Broke	r or Dealer			4					,		
	in Which Person Lis											
•	k "All States" or che		•									
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [VA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	[PR]
• •	Name (Last name first			[174]	[01]	[ 7 1 ]	[vaj	[111]	[,,,]	["1]	["1]	[110]
Busin	ess or Residence Ade	dress (Number	r and Street,	City, State,	Zip Code)				_			
Name	of Associated Broke	er or Dealer							_			
	in Which Person Lis											
-	ck "All States" or che		•									
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC] Name (Last name firs	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
1 0 1	vamo (Bast namo mo	i, ii iiidi i idadi										
Busin	ess or Residence Ad	dress (Numbe	r and Street,	City, State,	Zip Code)							
Name	of Associated Broke	er or Dealer										
States	s in Which Person Li	sted Has Solic	ited or Inten	ds to Solici	Purchasers	<u></u> ;						
	ck "All States" or che											
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RJ]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

MPI-8734v1 4 of 9

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the					
	Type of Security		Aggregate			nount Already
			Offering Price			Sold
	Debt	\$_	0.00		\$	0.00
	Equity	\$_	0.00		\$	0.00
	Common Preferred					
	Convertible Securities (including warrants) Series B Preferred Stock and Common Stock issuable upon conversion thereof	\$_	11,250,000.00		\$	10,356,557.28
	Partnership Interests.	\$	0.00		s	0.00
	Other (Specify)		0.00			0.00
	Total		11,250,000.00			10,356,557.28
	Answer also in Appendix, Column 3, if filing under ULOE.	_	11,250,000.00		<b>–</b>	100000007120
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		·			
2			Number			Aggregate
			Investors			ollar Amount of Purchases
	Accredited Investors	_	7		\$	10,356,557.28
	Non-accredited Investors	_	0		\$	0.00
	Total (for filings under Rule 504 only)		<del></del>		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
			Type of		D	ollar Amount
			Security			Sold
	Type of Offering					
	Rule 505	_				
	Regulation A	_			\$	
	Rule 504				\$	<del></del>
	Total	_			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	0.00
	Printing and Engraving Costs				\$	0.00
	Legal Fees			Œ		25,000.00
	Accounting Fees				s	0.00
	Engineering Fees				\$	0.00
	Sales Commissions (specify finders' fees separately)					0.00
	Other Expenses (Identify)					0.00
	Total			×	\$	

MPI-8734v1 5 of 9

C. OFFERING PRICE, NUMBER OF IT	IVESTORS, EXPENSES AND USE OF P	ROCEEDS
<ul> <li>Enter the difference between the aggregate offering price given in rein response to Part C – Question 4.a. This difference is the "adjusted"</li> </ul>	ponse to Part C - Question 1 and total expegross proceeds to the issuer"	nses furnished \$ 11,225,000.00
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issuer us If the amount for any purpose is not known, furnish an estimate and cl payments listed must equal the adjusted gross proceeds to the issuer set for</li> </ol>	neck the box to the left of the estimate. The response to Part C - Question 4.b above	he total of the
	Directors	, & Affiliates Others
Salaries and fees		
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment		\$
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger).	this offering that may be used \$	s
Repayment of indebtedness	<u> </u>	s
Working capital	\$	\$ 11,225,000.00
Other (specify):	s	<b>□</b> \$
	□s	s
Column Totals		\$ 11,225,000.00
Total Payments Listed (column totals added)	· · · · · · · · · · · · · · · · · · ·	¥ \$ 11,225,000.00
D FED	ERAL SIGNATURE	
		P 1 505 d C 11 11 11 11 11 11 11
The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.		
Issuer (Print or Type)	Signature	Date
Notiva Corporation	Momas W Fran	June 3, 2003
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Thomas W. Furphy	President	

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. ST	ATE SIGNATURE					
1.	Is any party described in 17 CFR 230.262 presently subject to any of the	disqualification provisions of such rule?	Yes No □				
	See Appendix,	Column 5, for state response.					
2.	The undersigned issuer hereby undertakes to furnish to the state administ times as required by state law.	trator of any state in which the notice is filed, a notice on Form D (17	7 CFR 239.500) at such				
3.	The undersigned issuer hereby undertakes to furnish to any state administ	trators, upon written request, information furnished by the issuer to o	fferees.				
4.	The undersigned issuer represents that the issuer is familiar with the c (ULOE) of the state in which this notice is filed and understands that the conditions have been satisfied.						
	e issuer has read this notification and knows the contents to be true and son.	has duly caused this notice to be signed on its behalf by the under	signed duly authorized				
Iss	er (Print or Type)	Signature	Date				
No	civa Corporation		June 3, 2003				
Na	ne (Print or Type)	Title (Print or Type)					
Th	homas W. Furphy President						

# Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures

MPI-8734v1 Page 7 of 9

1	•				APPENDIX					
Intend to sell to non-accredited investors in State (Part E-Item 1)	1		2	3		4				5
AL		to non- investo (Part )	accredited rs in State B-Item 1)	and aggregate offering price offered in state		amount purchased i	in State 2)		under State ULOE (if yes, attach explanation of waiver granted	
AK	State	Yes	No		Accredited	Amount	Non- Accredited	Amount	Yes	No
AZ AR CA X S10,356,557.28 7 S10,356,557.28 0 X  CO CT DE DE DC DC HI GA HI ID IIL IN IIA KS KY LIA ME MD MA MI MM	AL									
AR	AK		1							
CA	AZ									
CO	AR									
DE DC	CA		X	\$10,356,557.28	7	\$10,356,557.28	0			Х
DE DC	СО			_						
DC         FL           GA         III           HII         III           ID         III           IN         III           IA         III           KS         III           KY         III           LA         III           ME         III           MD         III           MA         III           MI         III           MN         III           MN         III           MN         III           MN         III           MN         III	СТ		-							
FL	DE									
GA	DC									
HI	FL									
ID	GA									
IL	HI									
IN	ID									
IA	IL								i	
KS	IN									
KY	IA					·				
LA       ME       ME <td< td=""><td>KS</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>·</td></td<>	KS									·
ME	KY									
MD	LA									
MA	ME						<u> </u>			
MI	MD						<u> </u>			
MN	MA									
MS S S S S S S S S S S S S S S S S S S	MI									
	MN						-		<del>                                     </del>	
MO NO	MS									
	МО									

MPI-8734v1 Page 8 of 9

•				APPENDIX					
1,		2	3		4			5	
	to non-a investor	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	an	Type of investor nount purchased (Part C-Item	in State 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E- Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH		···							
NJ			<u> </u>						
NM								**	
NY									
NC		: 			<del></del>	<del> </del>			
ND					<del> </del>				
ОН					-				
OK									
OR		<del></del>							
PA							-		
RI									
SC									
SD					<u> </u>				
TN									
TX	[								
UT					1				
VT									
VA									
WA									
WV									
WI									
WY						<u> </u>			
PR						<u></u>			

MPI-8734v1